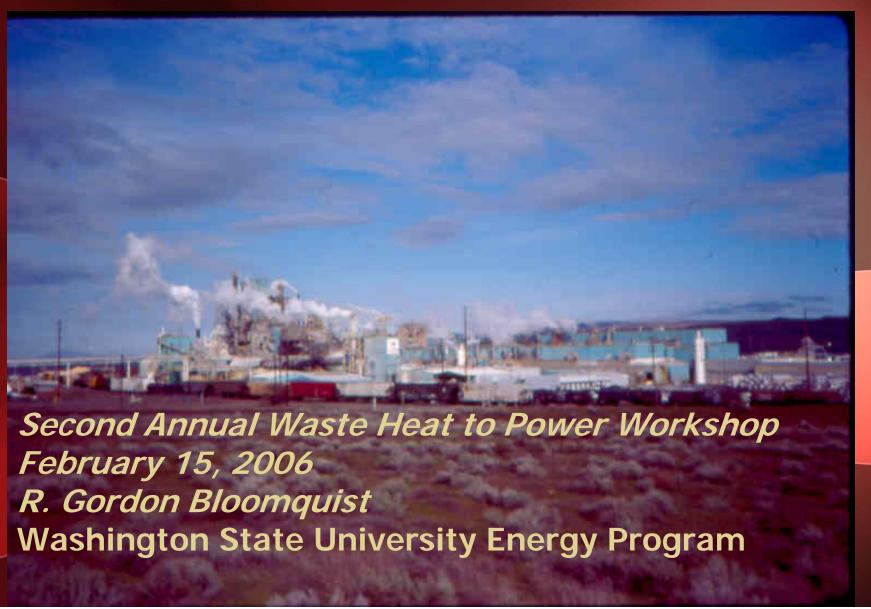
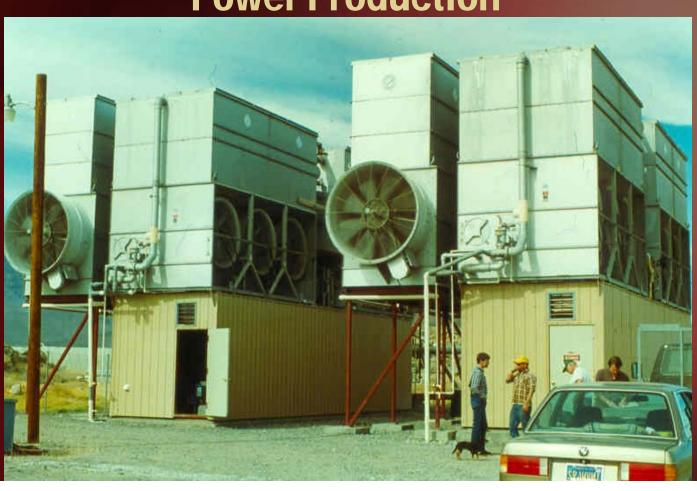
Waste Heat Utilization



Welcome To The Second Annual

Workshop

Devoted Entirely to Utilization of Waste Heat for Power Production



Why a Workshop Devoted Entirely to Waste Heat to Power?

- Waste Heat is one of our most under-utilized energy resources
- 24.7 Quads of energy is used by industry – of this 20-50 percent is lost in the form of Waste Heat
- Energy losses within the following sectors equal 4.4 quadrillion BTUs (Quads) – 15 percent of the energy consumed in the U.S. per year

The Big Five

- Petroleum Refining
- Chemicals
- Forest Products
- Iron and Steel
- Food and Beverages

Waste Heat to Power Is

- Renewable no additional fuel is consumed
- Environmentally Responsible maximum input fuel use efficiency
- Affordable essentially free

The Top Six Opportunities

- 1. Waste Heat recovery from gases and liquids in petroleum, chemicals and forest products
- 2. Heat recovery from drying processes
- 3. Waste Heat recovery from gases in metals/non-metallic minerals manufacturing, including hot gas clean-up
- 4. Energy Recovery/by-product gases
- 5. Waste Heat recovery/metal quenching/cooling processes
- 6. Waste Heat recovery from calcining

These Six Represent

- 1.65 quads of Waste Heat
- \$6.1 billion in cost saving
- ?? MWe in electrical generation
- · ?? \$ billion in electricity production

Additional Waste Heat Resources to Consider

- Waste Steam
- Steam Pressure Reduction
- Natural Gas Pressure Reduction

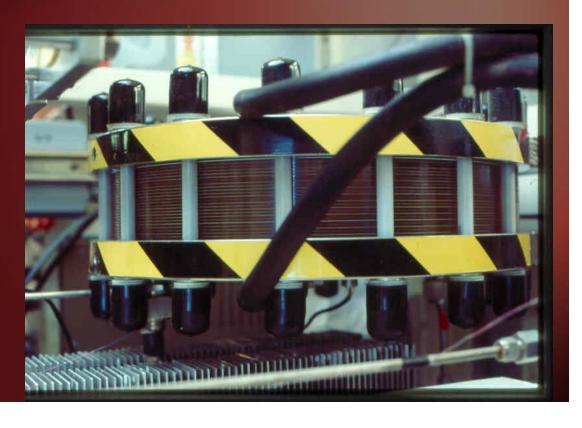
Other Sources Include

Conventional generation

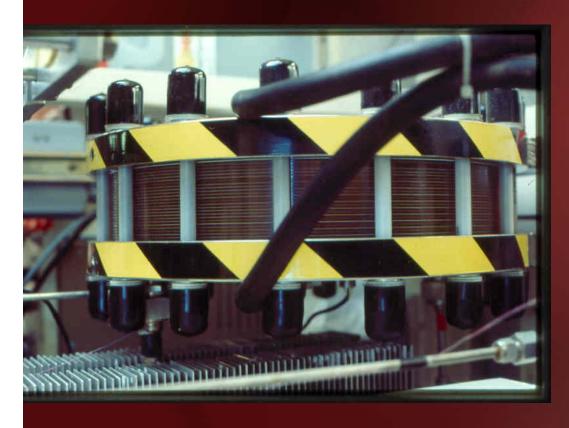
- Turbines
- Reciprocating Engine
- Fuel Cells

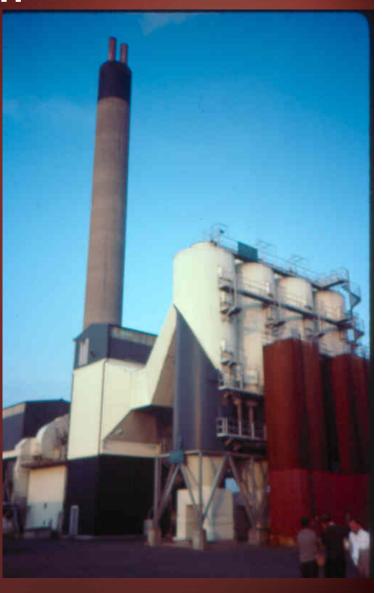






- Industry
- Municipal waste incineration
- Compressor stations
- And more





Potential Uses of Waste Heat

- Industrial process
- Power generation
- Dehydration
- Refrigeration
- Space cooling/district cooling systems
- Space heating/district energy systems

Power Generation

- Steam cycle
- Organic Rankine cycle
- Kalina cycle





To Achieve Wide-Spread Application of Waste Heat to Power

- Education
- Research, Development, Demonstration
- Industrial Facility Assessments that identify power production opportunities
- Understanding of available conversion technologies
 - Steam Cycle
 - Organic Rankine Cycle
 - Kalina Cycle
- Recognition as Renewable
- Inclusion in Renewable Portfolio Standards
- Consistent tax treatment for all Renewables

Development of a Technology Roadmap – How can we Achieve our Objectives?

- Technology requirements
- Overcome legal, regulatory and institutional barriers
- Obtain utility contracts
- Financing
- More?

Workshop Agenda

- State and Federal views and initiatives
- Utility relations
- Financing Options
- Legal and institutional issues
- Contracting
- Power Conversion Technologies
- Case Studies
- Developing a Roadmap for the future
- Field trips

Keynote Address: Recycling Energy – Affordable Clean Energy/Tom Casten, Chairman and CEO of Primary Power